

Technical Analyzer

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Intraday

ประเด็นสำคัญ

ตลาดหุ้นในเอเชียเข้านี้มีทั้งบวกและลบ ตลาดหุ้นในกลุ่ม TIPS ถูกขายทำกำไรระยะสั้น ยกเว้นตลาดหุ้นญี่ปุ่นที่ปิดพุ่งแตะระดับสูงสุดใหม่ในรอบ 33 ปีถึง 4 วันทำการติดต่อกัน จาก fund flow ที่ไหลเข้าไปอย่างหนาแน่นในช่วงเดือนเม.ย. ถึงปัจจุบัน ตลาดมองว่าเฟดน่าจะคงอัตราดอกเบี้ยนโยบายในกาประชุมในค่าคีนนี้ หลังเงินเฟ้อทั่วไปสหรัฐฯ ปรับตัวลงแตะระดับต่ำสุดในรอบ 2 ปี แต่ในส่วนของเงินเฟ้อพื้นฐานยังปรับตัวลงช้า เชื่อว่านักลงทุนจะ sell on fact ไม่ว่า Dot plot จะบ่งชี้ว่าเฟดจะคงอัตราดอกเบี้ยหรือปรับขึ้นอัตราดอกเบี้ยในระยะต่อไป เนื่องจากเรามองว่ายังมีความเสี่ยงจากเงินเฟ้อพื้นฐานสหรัฐฯ ที่ยังทรงตัวอยู่ในระดับสูง

ตลาดหุ้นไทยบ่ายนี้ คาดว่า แนวโน้มกรอบแคบ ๆ เริ่มมีแรงขายทำกำไรก่อนทราบผลประชุมเฟดในค่าคีนนี้ เช่น กลุ่มการเงิน สื่อสาร ท่องเที่ยว แต่มีแรงซื้อในหุ้นบีโตรีเคมี PTTC, IVL, SCC และ SCGP คาดหวังเงินออกมาตรการกระตุ้นเศรษฐกิจรอบใหม่

การวิเคราะห์ทางเทคนิค

SET Index แนวส่งสั้น ๆ ไม่ต่ำกว่าแนวรับ 1,540 จุด แนะนำ trading ต่อได้ หวังผลดีติดกลับได้แถว ๆ 1,570 จุด รับรู้กำไร หุ่นแนะนำซื้อ BJC, SINGER



การวิเคราะห์ทางเทคนิค

สั้น ๆ ไม่ต่ำกว่าแนวรับแถว ๆ 940 จุด คาดว่าจะค่อยฟื้นตัวกลับขึ้นไปแถว ๆ 955 จุดได้

กลยุทธ์การลงทุน

แนะนำ trading ในกรอบระหว่าง 940-955 จุด รับรู้กำไร

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Trading Buy: Share price may exceed 15% over the next 3 months, however longer-term outlook remains uncertain
Neutral: Share price may fall within the range of +/- 10% over the next 12 months
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